

**Report on the results of the sale of securities**  
**General Environmental Conservation Public Co.,Ltd.**  
**May 21, 2014**

**1. Information relating to the share allocation**

Category of shares allocated	:	Warrant purchase ordinary share of General Environmental Conservation Public Co.,Ltd. (GENCO-W1)
Type of Warrants	:	Specify warrant holder and transferable
Number of securities offered	:	179,999,606 units
Number of shares reserved	:	179,999,606 units
Offered to	:	The warrant shall be allocated to the existing shareholders of the Company on a pro rata basis (“Right Offering”) at the allocation ratio of 5 existing ordinary shares for 1 unit of warrant. In this regard, the names of shareholders entitled to receive the warrant shall be fixed on May 8, 2014 (Record Date), and the names of entitled shareholders shall be collected under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by means of share register book closure and suspension of share transfer on May 9, 2014.  In case there is any fraction derived from the calculation of warrant allocation based on the allocation ratio set forth, such fraction shall be discarded. If there are warrants remaining after the allocation, the Company will proceed to cancel the said remaining warrants.
Offering price	:	Baht 0.00 per unit
Issuance date	:	May 19, 2014
Term of warrant	:	3 years from the issuance date (From May 19, 2014 to May 18, 2017). The Company shall not extend the term of warrant after the issuance.

**2. Result of the sale of securities**

- [ ] Totally sold out  
 [ / ] Partially sold out, with 394 units remaining. The company will consider discard all of the remaining warrants.

**3. Details of the allocation of the warrants**

	Thai investor		Foreign investor		Total
	Juristic Persons	Individual	Juristic Persons	Individual	
Number of warrant holders	8	2,804	2	12	2,826
Number of share subscribed	41,427,880	136,876,946	566,000	1,128,780	179,999,606
Percentage of total warrants offered for sale	23.02	76.04	0.31	0.63	100.00

**4. Amount of money received from the allocation of the warrants**

-None- since the warrants is allocated to the existing shareholders without charge, However, The company incurred related expense such as printing expense, SET fee, which total 54,570 Baht.

The Company hereby certifies that the information contained in this report is true and complete in all aspects.

Signed .....Authorized Director  
(Asst.Prof. Ronnachai Tantragoon)

Signed .....Authorized Director  
( Mr.Itthirit Wipoosiri)