



ทะเบียนเลขที่ 0107540000111

บริษัท บริหารและพัฒนาเพื่อการอนุรักษ์สิ่งแวดล้อม จำกัด (มหาชน)  
General Environmental Conservation Public Company Limited

Ref No : GENCO 231/2014

October 1, 2014

**To:** President  
The Stock Exchange of Thailand

**Subject:** Report on the result of the 1<sup>st</sup> Exercise of GENCO-W1

Dear Sir,

Reference is made to the provision of General Environmental Conservation Public Company Limited (“Company”) that allows the holders of GENCO-W1 to exercise their rights to purchase the Company’s ordinary shares at the ratio of 1 unit of Warrant per 1 ordinary share at the exercise price of Baht 1.10 per 1 ordinary share on the last business day of March, June, September and December each year throughout a three-year maturity term of the warrant.

We, hereby, would like to report the result of the 1<sup>st</sup> Exercise of GENCO-W1 as of September 30, 2014 as follows:

- |   |             |         |
|---|-------------|---------|
| • Number of warrant holder who exercised the warrants                   | 0           | persons |
| • Number of warrants exercised  | 0           | units   |
| • Number of the ordinary shares allocated to this exercise              | 0           | shares  |
| • Number of warrants remaining after this exercise                      | 179,999,606 | units   |
| • Number of the remaining ordinary shares reserved for warrant exercise | 179,999,606 | shares  |

Please be informed accordingly.

Yours sincerely,

Asst.Prof. Ronnachai Tantragoon  
Managing Director