



ทะเบียนเลขที่ 0107540000111

บริษัท บริหารและพัฒนาเพื่อการอนุรักษ์สิ่งแวดล้อม จำกัด (มหาชน)
General Environmental Conservation Public Company Limited

Ref No : GENCO 060/2015

2 March 2015

Subject: Clarify additional details about the lock-up of allotted newly issued shares by PP at a discount

To: Director and President
The Stock Exchange of Thailand

Referring to: The clarification document dated 20 February 2015, the allotment of newly issued ordinary shares to specific persons by PP at a discount, (additional disclosure)

General Environmental Conservation Public Company Limited (“GENCO” or “Company”) disclosed information to the Company’s shareholders and investors through The Stock Exchange of Thailand’s website that the Company is in the process of discussing terms and details of the lock-up period to each specific investor (totaling 7 investors) whom are allotted the newly issued ordinary shares (“Private Placement Investor”) in order to create investors’ confidence of the Company. Now the discussions between the Company’s management and private placement investors are completed. Thus, the Company would like to clarify the list of private placement investors who agreed with the lock-up period of newly issued ordinary shares voluntarily. Details are as follow:

Name	Number of shares allotted	Number of lock-up shares during Silent Period ¹	Number of shares allowed to sell after allotment of newly issued ordinary shares
1. Ms. Daranee Attanand	500,000,000	440,000,000	60,000,000
2. UOB Kay Hian Private Limited	250,000,000	-	250,000,000
3. Ms. Maturose Lochaya	150,000,000	75,000,000	75,000,000
4. Mr. Puwassitt Chetudomlap	100,000,000	-	100,000,000
5. Mr. Tasanai Sudasna Na Ayudhya	50,000,000	30,000,000	20,000,000
6. Mr. Pairoj Sirirat	50,000,000	30,000,000	20,000,000
7. Ms. Veeraval Siengwong	50,000,000	-	50,000,000
Total	1,150,000,000	575,000,000	575,000,000
Percentage of the allotment of newly issued ordinary shares	100%	50%	50%

¹Note: each investor whom the Company has allotted newly issued ordinary shares agreed with the Company's terms and condition, in which the agreement will not allow the investors to sell and/or transfer any allotted shares that each investor has agreed to lock-up (whether wholly or partially) for 180 days from the day of the allotment of newly issued ordinary shares. Therefore, when the stated term ends, the investors who agreed on the terms and conditions of the Company are permitted to sell and/or transfer the allotted shares.

Please be informed accordingly,

Yours Faithfully,



(Asst.Prof. Ronnachai Tantragoon)

Managing Director