

Ref No : GENCO 073/2015

March 13, 2015

To: President
The Stock Exchange of Thailand

Subject: Notification of the resolutions of the Board of Directors Meeting No.3/2015 (Revised)

Dear Sir,

The Board of Directors Meeting of the General Environmental Conservation Public Company Limited No.3/2015 held on March 13, 2015 has resolved significant matters as follows:

(1) Approved the remuneration of the Directors for the Year 2015 in form of meeting allowance and the matter shall be submitted to the Annual General Shareholders Meeting of year 2015 for consideration and approval as follows:

- The meeting allowance of the Board of Directors shall be paid on a monthly
 - The Chairman of the Board 30,000 Baht per month
 - The Director per person 25,000 Baht per month
- The meeting allowance of the Audit Committee shall be paid per time
 - The Chairman of the Audit Committee 25,000 Baht per time
 - The Audit Director per person 20,000 Baht per time
- The meeting allowance of the Executive Committee shall be paid per time
 - The Chairman of the Executive Committee 25,000 Baht per time
 - The Executive Director per person 20,000 Baht per time
- The meeting allowance of the Advisors to the Board of Directors shall be paid per time
 - The Chairman of the Advisor 25,000 Baht per time
 - The Advisor per person 20,000 Baht per time

(2) Approved the convening of the Annual General Shareholders Meeting 2015 on Wednesday, April 29, 2015 at 15.00 hours at the Venus room, 3rd Floor of Miracle Grand Convention Hotel, located at 99 Vibhavadi-Rangsit Road, Laksi, Don Muang, Bangkok 10210. The agenda shall be as follows:

- Agenda Item 1 To approve the Minute of the Extraordinary General Shareholders Meeting No.1/2015
- Agenda Item 2 To acknowledge the result of the Company's performance for the Year 2014.
- Agenda Item 3 To approve the Balance Sheet and Profit and Loss Account of the Fiscal Year ending December 31, 2014.
- Agenda Item 4 To approve the appropriation of profit as legal reserve and the omission of dividend payment
- Agenda Item 5 To approve the election of directors to replace the directors who must leave the office according to the office term.
- Agenda Item 6 To approve the appointment of Auditors and fix the Auditor fee for 2015.
- Agenda Item 7 To approve the remuneration for Directors.
- Agenda Item 8 To consider other matters. (if any)

The paid up capital of the private placement have not been completed. Therefore, the increase of the Company's registered capital to accommodate the adjustment of exercise of warrants to purchase ordinary shares of the Company (GENCO-W1) in the amount of 97,668,257 shares could not be

implemented. However, the Company's registered ordinary shares is enough to accommodate the exercise of warrants (GENCO -W1) during this period, and the Company will propose to shareholders meeting for approval the increase of the Company's registered capital to accommodate the adjustment of exercise of warrants in the amount of 97,668,257 shares in the next meeting that will happen after the payment of the private placement was performed successfully.

(3) The record date for the shareholders who have right to attend the Annual General Shareholders Meeting for 2015 will be on March 27, 2015 and the book closing date for collect the name of shareholders according to Securities and Exchange Act section 225 will be on March 30, 2015.

Please be informed accordingly.

Yours sincerely,



Asst.Prof. Ronnachai Tantragoon
Managing Director