



ทะเบียนเลขที่ 0107540000111

บริษัท บริหารและพัฒนาเพื่อการอนุรักษ์สิ่งแวดล้อม จำกัด (มหาชน)  
General Environmental Conservation Public Company Limited

Ref No : GENCO 132/2015

May 14, 2015

**To:** President  
The Stock Exchange of Thailand

**Subject:** Clarification of News

Dear Sir,

General Environmental Conservation Public Company Limited would like to clarify the news regarding Thai Factory Development Public Company Limited and Superblock Public Company Limited together are undergoing the takeover of GENCO through the purchase of Company's share by Private Placement.

The Company hereby inform that the Board of Directors Meeting No. 5/2015 held on May 14, 2015 has approved the allocation of newly issued ordinary shares to the new Private Placement Investors which allocated to Thai Factory Development Public Company Limited 350,000,000 shares, representing 16.296 percent of the total number of shares issued after capital increase in full and allocated to Super Earth Energy Co.,Ltd., subsidiary of Superblock Public Company Limited, 350,000,000 shares, representing 16.296 percent of the total number of shares issued after capital increase in full.

The Company would like to confirm that Thai Factory Development Public Company Limited and Super Earth Energy Co.,Ltd do not have any relationship or transaction. The rumour or news about takeover is not true, instead this joint venture is reinforcing stronger alliances for more sustainable of Company in nearly future.

Please be informed accordingly.

Yours sincerely,

Asst.Prof. Ronnachai Tantragoon  
Managing Director