

Ref No : GENCO 133/2015

May 18, 2015

**To:** President  
The Stock Exchange of Thailand

**Subject:** Clarify the change of the allotment of newly issued ordinary shares

Dear Sir,

As the Stock Exchange of Thailand would like General Environmental Conservation Public Company Limited to clarify about the detail of the allotment of newly issued ordinary shares to new Private Placement investors, the Company would like to inform as follows:

**1. Shareholders' Structure before and after capital increase to Private Placement**

Shareholders' Structure		As of Book Closing date (April 29, 2015)		After Private Placement (PP)	
		Shareholding	%	Shareholding	%
1.	Ministry of Industry Thailand	150,000,000	15.033%	150,000,000	6.984%
2.	Wipoosiri Group	129,957,000	13.024%	129,957,000	6.051%
	Mr.Itthirit Wipoosiri 84,249,600 shares				
	Mr.Charnwit Wipoosiri 36,669,600 shares				
	Ms. Waraporn Suwanthawarat 3,671,200 shares				
	Phatra House and Property Plc. 5,366,600 shares				
3.	Ms.Thanawadee Tangsittichoke	44,806,600	4.491%	44,806,600	2.086%
4.	Ms. Somjit Tharaamornrat	31,257,000	3.133%	31,257,000	1.455%
5.	Thai NVDR Co.,Ltd.	21,118,280	2.116%	21,118,280	0.983%
6.	Ms.Praterng Raaed	18,100,000	1.814%	18,100,000	0.843%
7.	The Industrial Estate Authority of Thailand	15,000,000	1.503%	15,000,000	0.698%
8.	Thanisara Limsawad	11,812,632	1.184%	11,812,632	0.550%
9.	Mr.Pisit Wiriyawat	10,799,960	1.082%	10,799,960	0.503%
10.	Dr. ThongChai Ajalawong	10,203,770	1.023%	10,203,770	0.475%
11.	Others	554,739,302	55.597%	554,739,302	25.829%
Private Placement Investors (1,150,000,000 shares)					
1.	Mrs. DaraneeAttanand	-	-	22,000,000	1.024%
2.	UOB Kay Hian Private Limited	-	-	250,000,000	11.640%
3.	Mrs. MaturaseLochaya	-	-	45,000,000	2.095%
4.	Ms. Veeraval Siengwong	-	-	50,000,000	2.328%
5.	Super Earth Energy Co.,Ltd.	-	-	350,000,000	16.296%
6.	Thai Factory Development Public Company Limited	-	-	350,000,000	16.296%

Shareholders' Structure		As of Book Closing date (April 29, 2015)		After Private Placement (PP)	
Name Shareholders		Shareholding	%	Shareholding	%
7.	Mr. Therdthai Thepsutin	-	-	40,000,000	1.862%
8.	Ms. Wichuda Wanitchayapong	-	-	25,000,000	1.164%
9.	Ms. Rattana Auesermpong	-	-	12,000,000	0.559%
10.	Mr. Wanna Promchawee	-	-	6,000,000	0.279%
Total		997,794,544	100.00%	2,147,794,544	100.00%

## 2. Participation of a Private Placement investors in management role

Currently it is not making any changes. However, after the payment of private placement completed, there will be discussed together again to establish guidelines and management structure.

## 3. Postponed time frame and the use of proceeds

The company has postponed the date for subscription and payment of private placement. It is expected to be finalized in July 2015. But it does not affect the use of proceeds because the new project, that company is negotiating, will be delayed. It expects to conclude the project details including the date of subscription and payment within July 2015.

Please be informed accordingly.

Yours sincerely,

Asst.Prof. Ronnachai Tantragoon  
Managing Director