



ทะเบียนเลขที่ 0107540000111

บริษัท บริหารและพัฒนาเพื่อการอนุรักษ์สิ่งแวดล้อม จำกัด (มหาชน)
General Environmental Conservation Public Company Limited

Ref No : GENCO 026/2016

January 29, 2016

To: President
The Stock Exchange of Thailand

Subject: Report of the Utilization of Capital Increase

Dear Sir,

Reference is made to the Extraordinary General Meeting of the Shareholders No.1/2015 of General Environmental Conservation Public Company Limited held on March 5, 2015. The Meeting resolved that the Company has offered 1,150,000,000 the newly issued ordinary shares at par value of 1 Baht per share to private placement at the offering price of 2 Baht per share.

In which the Company has allocated of 12,000,000 shares to private placement for the 1st subscription on August 4, 2015. The total amount received from the sale of newly issued ordinary shares was 24,000,000 Baht.

The Company would like to report details of utilization of the proceeds as of December 31, 2015 as follows:

The total amount received	24,000,000.00	Baht
<u>Less:</u> Loan repayment	9,000,000.00	Baht
Support the Company's general working fund	<u>15,000,000.00</u>	Baht

Outstanding amount of the proceeds as of December 31, 2015 **0.00 Baht**

Please be informed accordingly.

Yours sincerely,

Asst.Prof. Ronnachai Tantragoon
Managing Director