



ทะเบียนเลขที่ 0107540000111

บริษัท บริหารและพัฒนาเพื่อการอนุรักษ์สิ่งแวดล้อม จำกัด (มหาชน)  
General Environmental Conservation Public Company Limited

Ref No : GENCO 034/2016

February 8, 2016

**To:** President  
The Stock Exchange of Thailand

**Subject:** Clarification of the Cancellation of SUPER EARTH and TFD to purchase of Company's newly issued shares

Dear Sir,

General Environmental Conservation Public Company Limited ("Company") would like to clarify the news regarding Super Earth Energy Company Limited ("SUPER EARTH") and Thai Factory Development Public Company Limited (TFD) canceled to purchase of 700,000,000 newly issued ordinary shares at par value of 1 Baht per share to private placement at the price of 2 Baht per share, total value of 1,400,000,000 Baht.

The Company would like to clarify the new financing investment direction after the cancellation of the private placement as follows;

The purpose of the capital increase	The financing investment direction (former)	The financing investment direction (new)
1. To repay the Company's debts which will be due for payment in 2015.	Capital increase through private placement of 300 million baht	Since the company has repay the debts from cash of income and 1 <sup>st</sup> paid-up share capital of the private placement, the current outstanding balance of loan approximately 91.2 million baht, which the Company expects to pay back from cash of income.
2. To accommodate a development of condominium project namely B-Live (phase2) that expected to commence begin in 4 <sup>th</sup> quarter of 2015.	Capital increase through private placement of 1,000 million baht	The company has adjusted the plan for to develop B-Live (phase2) by extending the construction period to the year 2016. It is planned to discuss the financing of investments in the future.
3. To accommodate an investment or joint venture in environmental management, waste-to-energy and renewable energy projects	Capital increase through private placement of 1,000 million baht	The company has adjusted the plan to accommodate an investment or joint venture in environmental management, waste-to-energy and renewable energy projects to be 500 million baht. The Company has set a new financing investment direction, consistent with the investment plans which is pending approval by the Board of Directors to propose to the Shareholders' Meeting for approval. The Company will keep the SET informed promptly on the progress of the situation.

Please be informed accordingly.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'R. Tantragoon', with a horizontal line underneath.

Asst.Prof. Ronnachai Tantragoon  
Managing Director