

Ref No : GENCO 120/2016

May 12, 2016

To: President
The Stock Exchange of Thailand

Subject: Notification of alteration in the Company's registered capital

Dear Sir,

Pursuant to the resolution of the Annual General Meeting of the Shareholders for 2016 held by General Environmental Conservation Public Company Limited (the "**Company**") on April 29, 2016 which has approved the decrease/increase of the Company's registered capital as follows:

- 1) Approved the decrease of the Company's registered capital in the amount of 1,138,000,000 Baht from 2,230,000,000 Baht to 1,092,000,000 Baht by cancelling the unissued ordinary shares in total of 1,138,000,000 shares with par value of 1 Baht per share which are not allocated to private placement.
- 2) Approved the increase of the Company's registered capital in the amount of 98,000,000 Baht from 1,092,000,000 Baht to 1,190,000,000 Baht by issuing new ordinary shares in the amount of 98,000,000 shares at par value of 1 Baht per share.

The Company would like to inform that the Company has registered of alteration the Company's registered capital and the amendment to Article 4 of the Company's Memorandum of Association regarding the registered capital to reflect the decrease /increase of the Company's registered capital with the Ministry of Commerce on May 11, 2016.

Please be informed accordingly.

Yours sincerely,



Asst.Prof. Ronnachai Tantragoon
Managing Director